

Transpose/Sage Features & Benefits

Imports Sales Stock and Service Invoices, Orders and Purchase Orders including Pro formas and Quotations.	√-
Imports Audit File Transactions with Full Grouping of Item Lines. Transactions with the same Reference appear as a single line on a Statement. Supports most Transaction Types including Journal Credits and Debits.	√
Automatically allocate Payments and Credits to matching Invoices (new feature)	√
Automatically generate a Sales Receipt for an Invoice (new feature)	√
Net Value Discounts on Invoices and Orders (new feature)	√
Import Accounts, Stock Records, Stock Transactions, Project Charges, Sales Memos and Delivery Addresses. Stock Record import fields include Quantity Discount Fields, Custom, Web and Purchase Nominal fields with optional Stock Level Update.	√
Import from CSV, XML and directly from Database Tables in Access, SQL, MySQL and any DB that you can specify a DSN for.	√
Automatically download XML and FTP files from Web Servers	√
Import Data fully validated to ensure no duplication of Import transactions	√
Import File field mapping means a CSV file in virtually any format can be imported without modification.	√
Import Map Filters allow only specified records to be imported thus allowing selective import of, for example, PayPal Payment records.	√
Automatically create Sales and Purchase Accounts, Stock Items and Projects on Import (no separate import files required)	√
Best Price option uses Sage 50 Price Lists to automatically generate Unit Price for Customer or Supplier with Foreign Currency support.	√
Optionally apply Settlement Discounts to Import	√
Sales Account, Addressing and Stock Details can be taken from Sage or the Import file	√
Account References can be automatically changed on Import i.e. SBS-01 becomes SBS01	√
Automatic Net and VAT calculation if required	√
XML Export of Invoices, Sales and Purchase Orders with Item Lines, Product, Customer and Supplier Records, Nominal, Memos, Aged Balances and all Transaction Types with Splits.	√
Full support for Foreign Currency and Project Charges	√
Multi Company Support	√

Multiple installations on same machine	✓
Supports new Sage Departmental References	✓
Automatic Detection of Import File Type	✓
Unattended Mode automatically imports to Sage Line 50	✓
Royal Mail Despatch Express Label Printing support We also have a standalone Despatch Express Interface	✓
Silent Mode allows Transpose to run "invisibly" in the background	✓
Can be controlled via Command Line allowing Import and Export on Demand from other applications	✓
Command Line Switches allow Sage "Enquiries" i.e. Transpose can return the status of an Invoice, Free Stock, whether an Account exists, Project Status etc. The Path to the Sage Data files can also be specified by command line allowing import to multiple Sage Companies.	✓
Built in Editor for ease of viewing and editing of Import files.	✓
Email Notification of Import Success or Failure	✓
Comprehensive Logging and Reporting	✓
Sage 50 does not need to be closed to run an Import	✓
Works with single user versions of Sage 50 (from version 2009). You don't need a multi user Sage license to run Transpose at the same time as Sage.	✓
Sample Sage Import Files included to shorten implementation time.	✓
Save time and money - Normally no changes are required to the application that generates the import file.	✓
Cost Effective Customisation Service – With Full Support	✓